

Equity

Company Description

Citicore Renewable Energy Corporation is a renewable energy producer. The Company develops and manages a diversified portfolio of renewable energy generation projects, power project development operations, and retail electricity supply. Citicore Renewable Energy serves customers in Philippines.

Company Summary

Name	CITICORE RENEWABLE ENERGY CO	BICS Sector	Energy Renewable Energy
Country	PH	BICS Industry	Energy
Last Price	4.8	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	11/17/2026
Reporting Currency	PHP	# Analyst Ratings	6
Market Cap (m)	53,571.4329	# Analyst BUY Ratings	3
Div Yield	N.A.	CEO	
Next Ex Div Date	N.A.	CEO Tenure (yr)	N.A.
Last Ex Div Date	N.A.	Net Debt/EBITDA	19.6175

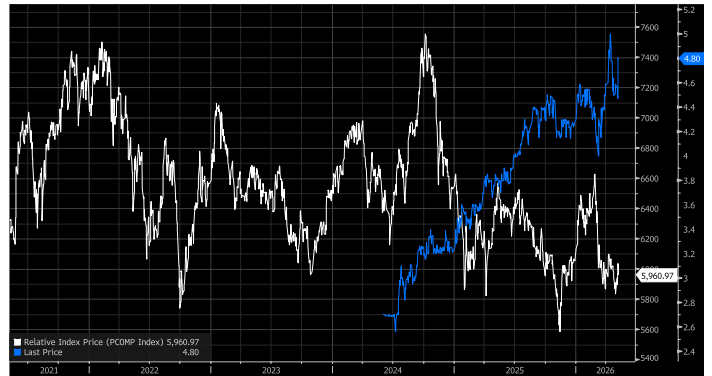
ESG

Third Party Raters		Company Metrics	
MSCI Rating	N.S.	GHG (scope 1+2) per Rev	592.989
MSCI Latest Update	N.S.	GHG (scope 1+2) per EVIC	36.203
Sustainalytics Risk Score			
Sustainalytics Risk Cat.			
Sustainalytics Controversy Level			
S&P Global ESG Rank	37		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	--	--	5,146	5,319	11,478	20,856
Rev_Growth	--	--	--	3.4	115.8	81.7
EBITDA	--	--	1,684	1,622	5,240	8,882
EBITDA_Margin	38	33.5	33.8	34.1	45.7	42.6
EBIT	--	--	1,520	1,450	4,940	8,360
EBIT_Margin	--	--	--	--	--	--
EPS	--	--	0.08	0.07	0.24	0.41
EPS_Growth	--	--	--	-2.8	222.3	74.7
DPS	--	0	0	0	--	--
Net_Debt	--	9,317	17,763	34,966	27,350	26,172
Mkt_Cap	--	--	33,929	50,112	--	--

Last Price vs. Index



BF PE = +/- 1 STD



Peers & Valuation

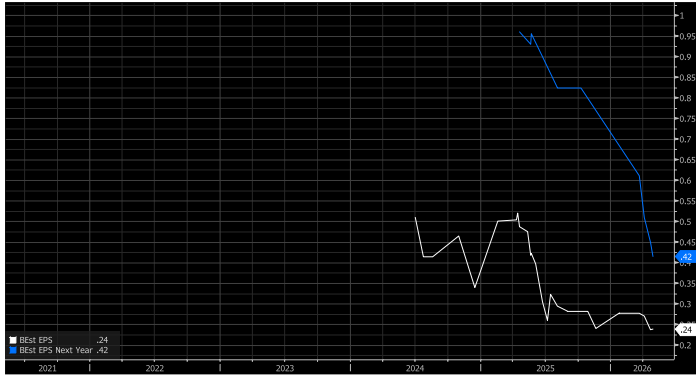
ID	Name	Market Cap	Sales_5 Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
CREC PM Equity	Citicore Renewable Energy Corp Shanghai	53,571	41	--	65.1	20.2
002706 CH Equity	Liangxi Electric C	116,519	10.6	-5.9	58.4	40.5
002169 CH Equity	Guangzhou Zhiguan Electric Co	92,772	14.7	-8.9	--	--
601179 CH Equity	China XD Electric Co Ltd	784,671	10.6	42.1	--	51.9
603090 CH Equity	Wuxi Hongsheng Heat Exchanger	60,297	21.2	67.1	--	29.6

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
CITICORE POWER INC	50.04	5.58B	428.50M		0.04	03/31/2026	Philippines

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
PT PERTA MINA POWER	20.00	2.23B	171.26M		0.06	03/31/2026	Indonesia
Tan Oliver Y Amova ASEAN Equity Fund	0.08	8.44M	647.48K		0.05	03/31/2026	
Cosico Abigail Joan R Cimatu Roy Agullana Amaton g Ephyro Luis B Saavedra Edgar B Handono Eri Budi Ferrer Manuel Louie B	0.00	1.00	0.08		0.04	03/31/2026	Singapore

Other

Credit

Ratings	
BB Default Risk	IG8
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
MSCI Rating	N.S.
MSCI Latest Update	N.S.
Sustainalytics Risk Score	
Sustainalytics Risk Cat.	
Sustainalytics Controversy Level	
S&P Global ESG Rank	37

Company Metrics	
GHG (scope 1+2) per Rev	592.989
GHG (scope 1+2) per EVIC	36.203