

Equity

Company Description

Globe Telecom Inc. operates as a telecommunications company. The Company provides digital network connectivity solutions in mobile telephony, home broadband, and corporate data services. Globe Telecom serves customers worldwide.

Company Summary

Name	GLOBE TELECOM INC PH	BICS Sector	Communications Telecommunications
Country	PH	BICS Industry	Telecommunications
Last Price	1,692	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	05/13/2026
Reporting Currency	PHP	# Analyst Ratings	22
Market Cap (m)	244,440.7426	# Analyst BUY Ratings	19
Div Yield	5.9102	CEO	Carl Raymond R Cruz
Next Ex Div Date	05/22/2026	CEO Tenure (yr)	1.1667
Last Ex Div Date	02/16/2026	Net Debt/EBITDA	4.1212

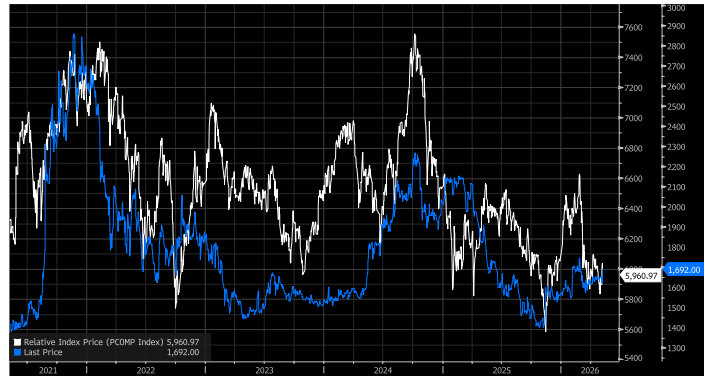
ESG

Third Party Raters	Company Metrics
MSCI Rating	AA
MSCI Latest Update	08/09/2024
Sustainalytics Risk Score	20.4827
Sustainalytics Risk Cat.	Medium
Sustainalytics Controversy Level	2
S&P Global ESG Rank	84
GHG (scope 1+2) per Rev	109.702
GHG (scope 1+2) per EVIC	33.863

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	1.5	180,164	180,586	178,240	186,111	191,337
Rev_Growth	--	2.9	0.2	-1.3	4.4	2.8
EBITDA	--	81,427	86,814	87,624	90,687	93,342
EBITDA_Margin	48.9	48.9	49.1	49.1	48.7	48.8
EBIT	--	34,071	36,341	33,753	36,433	38,064
EBIT_Margin	--	--	--	--	--	--
EPS	-4.6	131.27	148.88	144.5	152.72	165.82
EPS_Growth	--	-8.4	13.4	-2.9	5.7	8.6
DPS	-1.5	100	100	100	101.75	106.74
Net_Debt	--	233,310	228,106	231,284	257,855	248,414
Mkt_Cap	--	252,400	330,342	251,375	--	--

Last Price vs. Index



BF PE = +/- 1 STD



Peers & Valuation

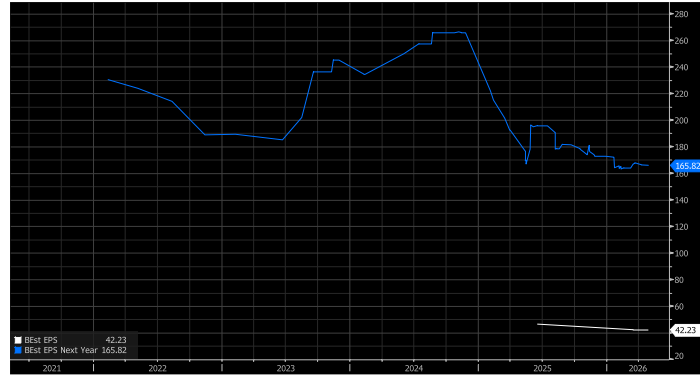
ID	Name	Market Cap	Sales_5 Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
GLO PM Equity	Globe Telecom Inc	244,441	2.1	2.6	11	11.1
MAXIS MK Equity	Maxis Bhd	437,106	6.2	5.1	18	17.6
ADVANCED TB Equity	Advanced Info Service PCL	1,957,447	7.6	14	20.3	18.9
TEL PM Equity	PLDT Inc	265,965	3.8	4.3	8.6	7.6
AXIATA MK Equity	Axiata Group Bhd	332,265	-11.2	2.6	41.9	37.1

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
SINGAPORE TELECOMMMUNICATIONS LIMITED	46.64	67.38M	1.86B		8.47	03/31/2026	Singapore
AYALA CORPORATION	30.64	44.27M	1.22B		5.40	03/31/2026	Philippines
Norges Bank Government Pension Fund Global	1.57	2.27M	62.87M	-2.07	30.92	12/31/2025	Norway

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
VANGUARD GROUP INC	0.93	1.35M	37.30M	-0.97	23.60	05/06/2026	United States
DIMENSIONAL FUND ADVISORS LP	0.19	278.74K	7.70M	-1.93	25.03	05/07/2026	United States
HSBC HOLDINGS PLC	0.13	181.17K	5.01M		29.41	05/06/2026	United Kingdom
LS BANK FONDEN RABVÅRDEPARTNERSKAPET	0.07	95.85K	2.65M	-19.15	20.71	02/28/2026	Sweden
FRANKLIN RESOURCES GROUP LTD	0.06	89.96K	2.49M	-0.69	28.90	06/30/2025	Hong Kong
FRANKLIN RESOURCES STORE BRAND ASSET MANAGEMENT AS	0.06	85.14K	2.35M		31.70	05/07/2026	United States
FRANKLIN ASSET MANAGEMENT AS	0.05	67.60K	1.87M	-3.43	26.15	04/30/2026	Norway

Other

Credit

Ratings	
BB Default Risk	IG7
Moody's LT Rating	N.A.
S&P LT Rating	NR
Fitch LT Rating	01/28/2021

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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