

# Equity

## Company Description

Jollibee Foods Corporation owns, franchises, and manages a network of food restaurants under the trade name Jollibee. The Company offers fast food and drinks. Jollibee Foods operates worldwide.

## Company Summary

Name	JOLLIBEE FOODS CORP	BICS Sector	Consumer Discretionary
Country	PH	BICS Industry	Leisure Facilities & Services
Last Price	164.5	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	05/14/2026
Reporting Currency	PHP	# Analyst Ratings	23
Market Cap (m)	184,355.2559	# Analyst BUY Ratings	21
Div Yield	N.A.	CEO	Ernesto Tanmantiong
Next Ex Div Date	11/26/2026	CEO Tenure (yr)	12.4167
Last Ex Div Date	05/04/2026	Net Debt/EBITDA	2.6266

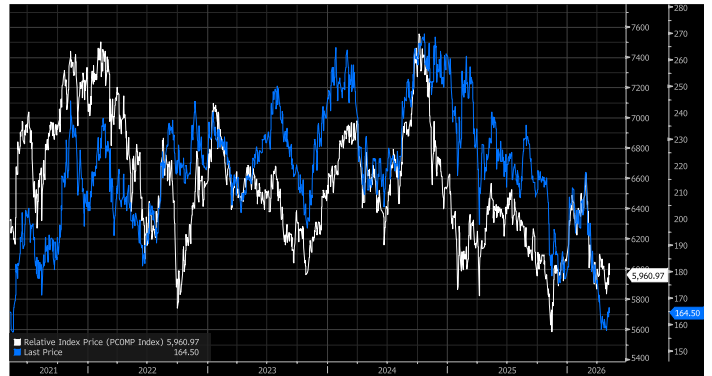
## ESG

Third Party Raters	Company Metrics
MSCI Rating	BB
MSCI Latest Update	03/23/2026
Sustainalytics Risk Score	25.3311
Sustainalytics Risk Cat.	Medium
Sustainalytics Controversy Level	2
S&P Global ESG Rank	82
GHG (scope 1+2) per Rev	70.245
GHG (scope 1+2) per EVIC	65.17

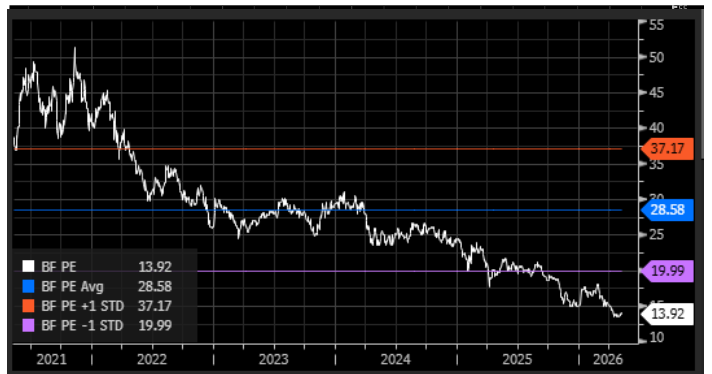
## Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	18.7	244,107	269,942	305,112	337,067	367,562
Rev_Growth	--	15.2	10.6	13	10.5	9
EBITDA	--	31,368	34,636	41,830	44,165	50,042
EBITDA_Margin	13	12.9	12.8	12.8	13.1	13.6
EBIT	--	14,414	16,889	20,150	22,580	25,570
EBIT_Margin	--	--	--	--	--	--
EPS	15.6	7.44	8.83	9.36	11.12	13.11
EPS_Growth	--	16.6	18.6	6.1	18.7	18
DPS	19.8	2.3	2.97	3.44	3.7	4.37
Net_Debt	--	9,735	27,484	51,459	66,212	60,779
Mkt_Cap	--	293,579	290,993	218,754	--	--

## Last Price vs. Index



## BF PE =+/-1 STD



## Peers & Valuation

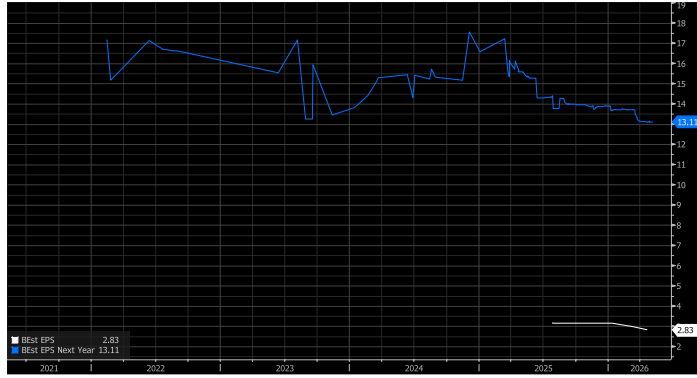
ID	Name	Market Cap	Sales_5 Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
JFC PM Equity	Jollibee Foods Corp	184,355	18.7	--	18	14.8
YUMC US Equity	Yum China Holdings Inc	1,019,674	10.6	7.8	17.6	15.9
SAPPHIRE IN Equity	Sapphire Foods India Ltd	37,707	25	-23.7	--	241.9
JUBI IN Equity	Jubilant Foodworks Ltd	200,537	13.2	-6.6	99.1	60.1
WESTLIFE IN Equity	Westlife Foodworld Ltd	50,212	21.2	--	125.4	231

## Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
HYPER DYNAMIC CORP	43.43	486.77M	1.33B	0.01	1.93	04/15/2026	Philippines
Tan Caktiong	5.45	61.05M	167.42M		3.37	03/31/2026	
SOUTH EASTER ASSET MANAGEMENT IN	2.56	28.67M	78.61M	54.95	3.30	12/31/2025	United States

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
HONEY WORTH CORP	2.09	23.43M	64.24M	-0.02	3.25	05/04/2026	
Norges Bank Government Pension Fund Global VANGUARD GROUP INC	1.82	20.37M	55.87M	1.04	3.23	05/06/2026	United States
BLACKROCK	1.47	16.43M	45.05M	0.02	3.45	05/07/2026	United States
William Tanman Ernesting Cho Sit	1.34	15.07M	41.33M		2.21	03/31/2026	
Tanman Ernesting Cho Sit	1.33	14.96M	41.01M		2.92	03/31/2026	
Ang Cho Sit	0.79	8.89M	24.39M		3.76	03/31/2026	

Other

Credit

Ratings	
BB Default Risk	IG8
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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