

Equity

Company Description

MREIT, Inc. operates as a real estate investment trust. The Company leases portfolio of office and commercial assets. MREIT serves customers in Philippines.

Company Summary

Name	MREIT INC	BICS Sector	Real Estate
Country	PH	BICS Industry	REIT
Last Price	14.38	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	08/13/2026
Reporting Currency	PHP	# Analyst Ratings	10
Market Cap (m)	67,857.0494	# Analyst BUY Ratings	9
Div Yield	7.274	CEO	
Next Ex Div Date	08/18/2026	CEO Tenure (yr)	N.A.
Last Ex Div Date	05/14/2026	Net Debt/EBITDA	N.A.

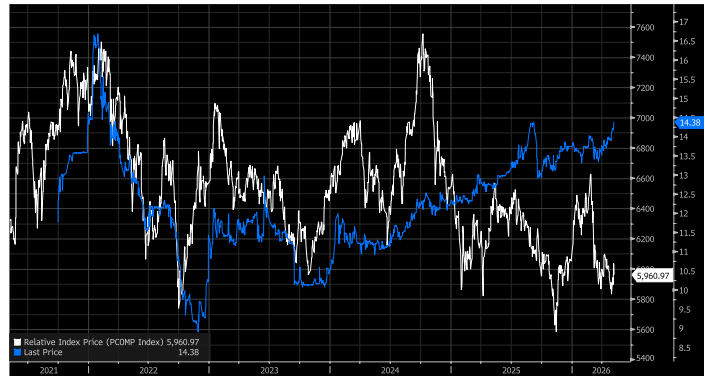
ESG

Third Party Raters	Company Metrics	
MSCI Rating	GHG (scope 1+2) per Rev	246.774
MSCI Latest Update	GHG (scope 1+2) per EVIC	24.772
Sustainalytics Risk Score		
Sustainalytics Risk Cat.		
Sustainalytics Controversy Level		0
S&P Global ESG Rank		N.A.

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	34.8	4,157	4,513	5,580	7,126	7,644
Rev_Growth	--	13.9	8.6	23.6	27.7	7.3
EBITDA	--	3,154	3,443	4,259	5,413	5,594
EBITDA_Margin	75.3	75.9	76.3	75.3	76	73.2
EBIT	--	3,154	3,443	4,259	5,410	5,787
EBIT_Margin	--	--	--	--	--	--
EPS	6.3	0.06	1.37	1.18	1.11	1.15
EPS_Growth	--	185.7	2,183.3	-13.9	-5.6	3.6
DPS	42.9	0.98	0.99	1	1.05	1.08
Net_Debt	--	5,528	5,187	5,830	4,857	4,564
Mkt_Cap	--	36,625	50,247	65,403	--	--

Last Price vs. Index



BF PE =+/-1 STD



Peers & Valuation

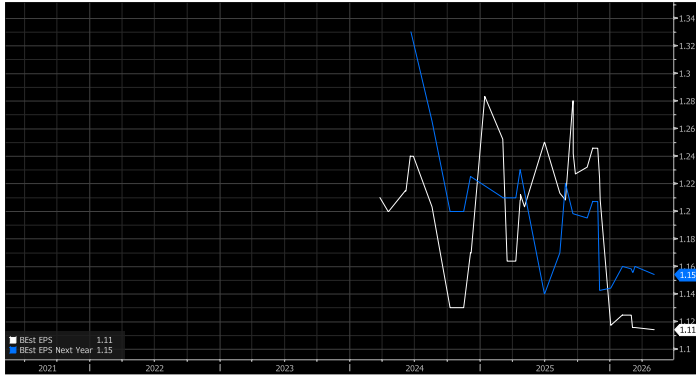
ID	Name	Market Cap	Sales_5 Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
MREIT PM Equity	MREIT Inc	67,857	--	--	14.8	12.8
RCR PM Equity	Commercial REIT Inc	134,887	--	--	2.3	14.1
AREIT PM Equity	AREIT Inc	143,057	44.8	-15.3	14.2	13.7
WHART TB Equity	WHA Premium Growth Freehold & Frasers Property Thailand Indu	70,436	8.5	-1.5	13	13.9
FTREIT TB Equity	Property Thailand Indu	72,227	8.3	21.6	13.4	13.6

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
MEGA WORLD CORP	60.30	2.85B	671.38M	-3.10	0.23	04/29/2026	Philippines
EMPER ADOR INC	0.61	28.90M	6.82M		0.19	03/31/2026	Philippines
Tan Andrew L	0.22	10.50M	2.48M	5.00	0.26	03/31/2026	

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
DIMENS IONAL FUND ADVISORS LP	0.12	5.79M	1.37M	117.28	0.21	05/07/2026	United States
Blackrock Global Funds - Asian Multi-Asset Income	0.01	391.30K	92.33K	14.08	0.24	01/31/2026	Luxembourg
Jose Arnulfo Cruz Varela Barredo Gutierrez-Alfonso Lourdes Tan Katherine Lim Llantada Antonio E	0.00	101.00K	23.83K		0.21	03/31/2026	
	0.00	1.00K	235.95		0.27	03/31/2026	
	0.00	1.00K	235.95		0.27	03/31/2026	
	0.00	1.00K	235.95		0.27	03/31/2026	
	0.00	1.00K	235.95		0.27	03/31/2026	

Other

Credit

Ratings	
BB Default Risk	IG1
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
MSCI Rating	
MSCI Latest Update	
Sustainalytics Risk Score	
Sustainalytics Risk Cat.	
Sustainalytics Controversy Level	0
S&P Global ESG Rank	N.A.

Company Metrics	
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