

Equity

Company Description

Universal Robina Corporation manufactures, markets, and distributes branded consumer foods. The Company's products include hogs and poultry farming, animal feeds, corn products, and animal health products.

Company Summary

| | | | |
|--------------------|-----------------------|-----------------------|------------------|
| Name | UNIVERSAL ROBINA CORP | BICS Sector | Consumer Staples |
| Country | PH | BICS Industry | Food |
| Last Price | 61.95 | Financial Year End | 12/31/2026 |
| Currency | PHP | Next Reporting Date | 08/07/2026 |
| Reporting Currency | PHP | # Analyst Ratings | 22 |
| Market Cap (m) | 132,392.7929 | # Analyst BUY Ratings | 16 |
| Div Yield | N.A. | CEO | Irwin C Lee |
| Next Ex Div Date | 09/02/2026 | CEO Tenure (yr) | 8.0833 |
| Last Ex Div Date | 04/08/2026 | Net Debt/EBITDA | 0.6621 |

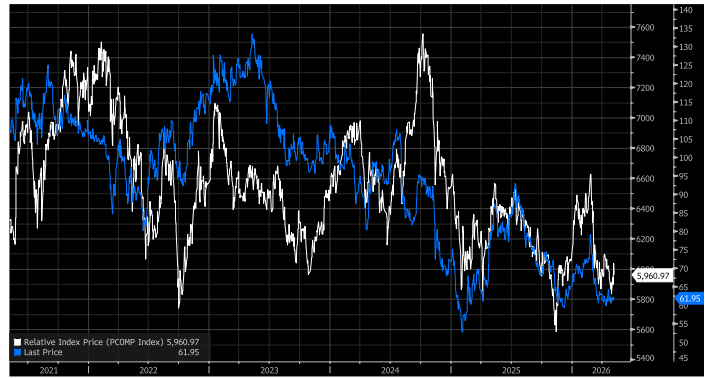
ESG

| Third Party Raters | | Company Metrics | |
|----------------------------------|------------|--------------------------|---------|
| MSCI Rating | B | GHG (scope 1+2) per Rev | 234.42 |
| MSCI Latest Update | 03/23/2026 | GHG (scope 1+2) per EVIC | 245.078 |
| Sustainalytics Risk Score | 37.8208 | | |
| Sustainalytics Risk Cat. | High | | |
| Sustainalytics Controversy Level | 2 | | |
| S&P Global ESG Rank | 39 | | |

Key Financial Metrics

| Period | 5 Yr CAGR/ Avg. | 2023 (A) | 2024 (A) | 2025 (A) | 2026 (E) | 2027 (E) |
|---------------|-----------------|----------|----------|----------|----------|----------|
| Revenue | 9.5 | 158,367 | 161,900 | 168,000 | 177,848 | 187,519 |
| Rev_Growth | -- | 5.6 | 2.2 | 3.8 | 5.9 | 5.4 |
| EBITDA | -- | 23,755 | 21,620 | 22,031 | 23,136 | 24,973 |
| EBITDA_Margin | 13.6 | 15.1 | 13.4 | 13.1 | 13 | 13.3 |
| EBIT | -- | 17,352 | 16,652 | 16,000 | 17,226 | 18,762 |
| EBIT_Margin | -- | -- | -- | -- | -- | -- |
| EPS | -15.4 | 5.79 | 5.61 | 5.41 | 5.68 | 6.21 |
| EPS_Growth | -- | -9.3 | -3.1 | -3.6 | 5 | 9.3 |
| DPS | 4.9 | 3.62 | 3.8 | 4 | 4.14 | 4.2 |
| Net_Debt | -- | 13,499 | 7,936 | 11,937 | 3,328 | 2,821 |
| Mkt_Cap | -- | 239,948 | 150,135 | 134,132 | -- | -- |

Last Price vs. Index



BF PE +/- 1 STD



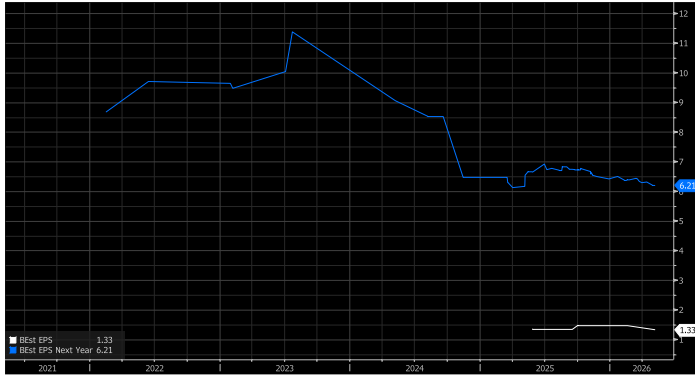
Peers & Valuation

| ID | Name | Market Cap | Sales_5 Y_CAGR | EPS_5Y_CAGR | PE | Fwd_PE |
|----------------|------------------------------|------------|----------------|-------------|------|--------|
| URC PM Equity | Universal Robina Corp | 132,393 | 8.2 | -0.5 | 13.4 | 10.6 |
| 2229 JP Equity | Calbee Inc | 150,394 | 0.2 | 0.4 | 21.5 | 20.3 |
| 151 HK Equity | Want Want China Holdings Ltd | 399,272 | 4.9 | 6.3 | 10.7 | 10.8 |
| 2206 JP Equity | Ezaki Glico Co Ltd | 145,883 | -3 | -18.7 | -- | 32.9 |
| 2269 JP Equity | MEIJI Holdings Co Ltd | 400,410 | -5.9 | -8.5 | 19.3 | 22.6 |

Top Holders

| Holder Name | Own % of Class | Shares | Market Value | % Change | Cost Basis (Avg.) | Filing Date | Holder Country |
|--|----------------|---------|--------------|----------|-------------------|-------------|----------------|
| JG SUMMIT HOLDINGS CAPITAL GROUP CO INC VANGUARD GROUP INC | 56.86 | 1.22B | 1.26B | | 0.12 | 03/31/2026 | Philippines |
| GROUP CO INC VANGUARD GROUP INC | 6.10 | 130.39M | 135.11M | -13.81 | 1.33 | 03/31/2026 | United States |
| ARD GROUP INC | 2.43 | 51.86M | 53.74M | -0.22 | 1.84 | 05/06/2026 | United States |

Earnings Revisions



| Holder Name | Own % of Class | Shares | Market Value | % Change | Cost Basis (Avg.) | Filing Date | Holder Country |
|--|----------------|--------|--------------|----------|-------------------|-------------|----------------|
| BLACKROCK | 0.89 | 18.98M | 19.67M | 0.01 | 1.93 | 05/07/2026 | United States |
| MASSACHUSETTS INVESTMENT SERVICES INC Prusik Asian Equity Fund | 0.37 | 8.00M | 8.29M | | 1.33 | 02/28/2026 | United Kingdom |
| WISDOMTREE INVESTMENTS INC DIMENSIONAL FUND ADVISORS LP | 0.30 | 6.36M | 6.59M | 0.00 | 1.08 | 05/07/2026 | United States |
| GO JAMES STREET CORP | 0.28 | 6.07M | 6.29M | 7.06 | 1.21 | 04/13/2026 | United States |
| STATE STREET CORP | 0.20 | 4.21M | 4.36M | -0.43 | 1.67 | 05/07/2026 | United States |
| FUND WISDOMTREE INVESTMENTS INC DIMENSIONAL FUND ADVISORS LP | 0.29 | 6.23M | 6.45M | -6.51 | 1.90 | 05/07/2026 | United States |

Other

Credit

| Ratings | |
|-------------------|------|
| BB Default Risk | IG6 |
| Moody's LT Rating | N.A. |
| S&P LT Rating | NR |
| Fitch LT Rating | N.A. |

| Outlooks | |
|-----------------|------|
| Moody's Outlook | N.A. |
| S&P Outlook | N.A. |
| Fitch Outlook | N.A. |

ESG

| Third Party Raters | |
|----------------------------------|------------|
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| MSCI Latest Update | 03/23/2026 |
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