

Equity

Company Description

ACEN Corp operates as a renewable power generation company. The Company designs, develops, and manages wind and solar energy generation plants. ACEN serves customers in the Philippines, Australia, Indonesia, and India.

Company Summary

Name	ACEN CORP	BICS Sector	Utilities
Country	PH	BICS Industry	Electric Utilities
Last Price	2.97	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	11/06/2026
Reporting Currency	PHP	# Analyst Ratings	15
Market Cap (m)	118,655.7621	# Analyst BUY Ratings	8
Div Yield	1.2795	CEO	John Eric T Francia
Next Ex Div Date	05/27/2027	CEO Tenure (yr)	7.3333
Last Ex Div Date	05/26/2026	Net Debt/EBITDA	28.5394

ESG

Third Party Raters		Company Metrics	
MSCI Rating	AA	GHG (scope 1+2) per Rev	222.365
MSCI Latest Update	03/23/2026	GHG (scope 1+2) per EVIC	25.366
Sustainalytics Risk Score	15.7087		
Sustainalytics Risk Cat.	Low		
Sustainalytics Controversy Level	0		
S&P Global ESG Rank	78		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	4.6	36,181	36,134	30,992	42,944	47,705
Rev_Growth	--	3.4	-0.1	-14.2	38.6	11.1
EBITDA	--	18,806	24,512	15,707	15,562	18,931
EBITDA_Margin	18.7	-3.1	13.7	7.1	36.2	39.7
EBIT	--	8,090	2,959	-1,108	6,377	9,204
EBIT_Margin	--	--	--	--	--	--
EPS	-27.4	0.12	0.19	0.05	0.2	0.22
EPS_Growth	--	-62.5	53.7	-73.7	304	8.9
DPS	5.7	0.04	0.05	0.05	0.04	0.05
Net_Debt	--	7,578	108,354	144,354	175,540	193,694
Mkt_Cap	--	165,058	115,461	119,455	--	--

Last Price vs. Index



Peers & Valuation

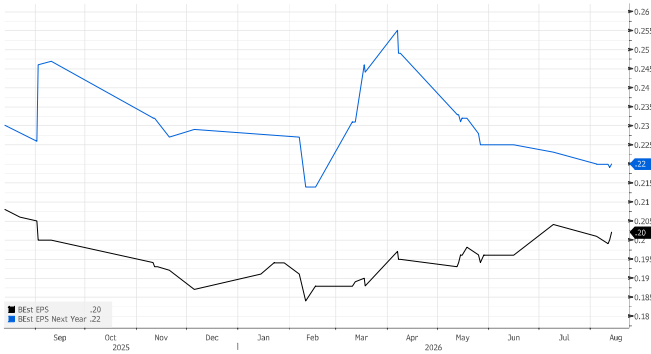
ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
ACEN PM Equity	ACEN Corp	118,656	9.1	-18.6	19.1	14.1
600116 CH Equity	Chongqing Three Gorges Water C Beijing	113,729	16.6	-9	34.6	21.7
579 HK Equity	Jingneng Clean Energy Xinjiang	111,164	6.4	7.3	4.5	4.1
001258 CH Equity	Lixin Energy Co Ltd	129,613	12.5	-12	97.7	--
600744 CH Equity	Datang Huayin Electric Power C	144,080	1.7	11.2	58.6	--

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
AC Energy & Infrastructure Corp	58.60	23.41B	1.13B		0.08	06/30/2026	Philippines
Arran Investment Pte Ltd	16.74	6.69B	323.85M		0.14	06/30/2026	Singapore
Vanguard Group Inc/The RWC Asset Management LLP	0.92	367.20M	17.78M	-4.75	0.10	08/11/2026	United States
John Eric T Francia	0.57	227.67M	11.02M		0.06	07/31/2026	United Kingdom
Blackrock Inc	0.39	157.44M	7.62M		0.06	06/30/2026	
Dimensional Fund Advisors LP	0.33	131.85M	6.38M	-0.00	0.06	08/12/2026	United States
	0.16	62.28M	3.02M	2.38	0.07	08/12/2026	United States

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Clausse Patrice R	0.15	61.21M	2.96M		0.10	06/30/2026	
Orbeta John Philip S	0.12	46.68M	2.26M		0.06	06/30/2026	
Zabaleta Jose Maria Eduard o P	0.07	2993M	1.45M		0.05	06/30/2026	

Other

Credit

Ratings	
BB Default Risk	HY1
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
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MSCI Latest Update	03/23/2026
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Sustainalytics Risk Cat.	Low
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