

Equity

Company Description

Bank of Commerce of Manila operates as a commercial bank. The Company provides deposit products, corporate and consumer banking, treasury, asset management, trust services, trade, credit card, and other related services. Bank of Commerce serves customers in Philippines.

Company Summary

Name	BANK OF COMMERCE/MANILA	BICS Sector	Financials
Country	PH	BICS Industry	Banking
Last Price	10.46	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	08/14/2026
Reporting Currency	N.A.	# Analyst Ratings	0
Market Cap (m)	14,675.5256	# Analyst BUY Ratings	0
Div Yield	N.A.	CEO	
Next Ex Div Date	06/17/2027	CEO Tenure (yr)	N.A.
Last Ex Div Date	06/18/2026	Net Debt/EBITDA	N.A.

ESG

Third Party Rat		Company Metrics	
MSCI Rating	N.S.	GHG (scope 1+2) per Rev	4.51
MSCI Latest Update	N.S.	GHG (scope 1+2) per EVIC	2.384
Sustainalytics Risk Score			
Sustainalytics Risk Cat.			
Sustainalytics Controversy Level			
S&P Global ESG Rank	N.A.		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	--	--	--	--	--	--
Rev_Growth	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--
EBITDA_Margin	--	--	--	--	--	--
EBIT	--	--	--	--	--	--
EBIT_Margin	--	--	--	--	--	--
EPS	--	--	1.66	1.95	--	--
EPS_Growth	--	--	--	17.5	--	--
DPS	--	0	0	0	--	--
Net_Debt	--	-41,461	-53,030	-13,475	--	--
Mkt_Cap	--	8,979	9,821	13,188	--	--

Last Price vs. Index



Peers & Valuation

ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
BNCOM PM Equity	Bank of Commerce/Manila Philippines	14,676	16.3	27.1	6.3	--
PSB PM Equity	Philippine Savings Bank	22,325	0	25.5	6.3	--
DHI PM Equity	Dominion Holdings Inc	33,259	-39.9	-11.4	256.4	--
UBP PM Equity	Union Bank of the Philippines	82,910	14.7	-10.5	3.6	6.1
PTC PM Equity	Philtrust Bank	90,000	3.7	-22.2	235	--

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
San Miguel Corp	31.91	447.71M	75.31M		0.18	03/31/2026	Philippines
SAN MIGUEL CORP RETIREMENT PLAN	30.84	432.63M	72.77M		0.14	03/31/2026	Philippines
Caritas Health Shield Inc	7.82	109.67M	18.45M		0.14	03/31/2026	Philippines
SMC Equities Corp	4.87	68.31M	11.49M		0.12	03/31/2026	Philippines
BDO Unibank Inc	0.60	8.40M	1.41M		0.10	03/31/2026	Philippines
BIC Management And Consultancy Inc	0.11	1.48M	248.35K		0.12	03/31/2026	Philippines
Bank of Commerce	0.05	730.67K	122.91K		0.10	03/31/2026	United States
Pharus Sicav	0.03	367.00K	61.74K	51.65	0.15	06/30/2026	Luxembourg

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Earnings Revisions

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Asian Value Niche Timbol Felipe	0.01	110.50K	18.59K		0.18	03/31/2026	
Martin F Nery Reginald C	0.01	100.10K	16.84K		0.18	03/31/2026	

Other

Credit

Ratings	
BB Default Risk	IG7
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
MSCI Rating	N.S.
MSCI Latest Update	N.S.
Sustainalytics Risk Score	
Sustainalytics Risk Cat.	
Sustainalytics Controversy Level	
S&P Global ESG Rank	N.A.

Company Metrics	
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