

Equity

Company Description

Citicore Renewable Energy Corporation is a renewable energy producer. The Company develops and manages a diversified portfolio of renewable energy generation projects, power project development operations, and retail electricity supply. Citicore Renewable Energy serves customers in Philippines.

Company Summary

Name	CITICORE RENEWABLE ENERGY CO	BICS Sector	Energy Renewable Energy
Country	PH	BICS Industry	Energy
Last Price	4.72	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	11/17/2026
Reporting	PHP	# Analyst Ratings	6
Currency	PHP	# Analyst BUY	3
Market Cap (m)	52,678.5756	CEO Tenure (yr)	N.A.
Div Yield	0.0212	Net Debt/EBITDA	19.6175
Next Ex Div Date	N.A.		
Last Ex Div Date	07/16/2026		

ESG

Third Party Raters		Company Metrics	
MSCI Rating	N.S.	GHG (scope 1+2) per Rev	2,791.682
MSCI Latest Update	N.S.	GHG (scope 1+2) per EVIC	170.439
Sustainalytics Risk Score			
Sustainalytics Risk Cat.			
Sustainalytics Controversy Level			
S&P Global ESG Rank	37		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	--	--	5,146	5,319	10,922	19,483
Rev_Growth	--	--	--	3.4	105.4	78.4
EBITDA	--	--	1,684	1,622	6,421	10,460
EBITDA_Margin	42.8	33.5	33.8	34.1	58.8	53.7
EBIT	--	--	1,520	1,450	4,655	8,083
EBIT_Margin	--	--	--	--	--	--
EPS	--	--	0.08	0.07	0.26	0.57
EPS_Growth	--	--	--	-2.8	252.8	117.9
DPS	--	0	0	0	0	--
Net_Debt	--	9,317	17,763	34,966	34,726	42,969
Mkt_Cap	--	--	33,929	50,112	--	--

Last Price vs. Index



Peers & Valuation

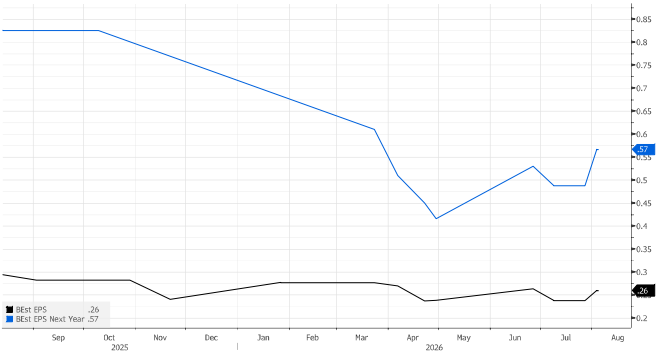
ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
CREC PM Equity	Citicore Renewable Energy Corp	52,679	41	--	64	18.2
1133 HK Equity	Harbin Electric Co Ltd Shanghai	303,426	16.4	--	11.1	9.5
002706 CH Equity	Liangxi Electric al C Guangzhou	102,029	10.6	-5.9	50.1	34.3
002169 CH Equity	Zhiguan g Electric Co China	91,602	14.7	-8.9	--	--
601179 CH Equity	XD Electric Co Ltd	645,579	10.6	42.1	48.6	43

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Citicore Power Inc	50.04	5.58B	405.10M		0.04	06/30/2026	Philippines
Pertamina Power Indonesia PT	20.00	2.23B	161.91M		0.06	06/30/2026	Indonesia
Tan Oliver Y Amova ASEAN Equity Fund	0.08	8.44M	612.12K		0.05	06/30/2026	
Ferruel Manuel Louie B Handono Eri Budi Amaton	0.02	2.39M	173.65K		0.04	12/31/2025	Singapore
Ephyro Luis B	0.00	1.00	0.07		0.04	06/30/2026	
	0.00	1.00	0.07		0.07	06/30/2026	
	0.00	1.00	0.07		0.04	06/30/2026	

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Saavedra Edgar B	0.00	1.00	0.07		0.04	06/30/2026	
Coronel Leonilo G	0.00	1.00	0.07		0.04	06/30/2026	
Cimatu Roy Agullana	0.00	1.00	0.07		0.04	06/30/2026	

Other

Credit

Ratings	
BB Default Risk	IG8
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
MSCI Rating	N.S.
MSCI Latest Update	N.S.
Sustainalytics Risk Score	
Sustainalytics Risk Cat.	
Sustainalytics Controversy Level	
S&P Global ESG Rank	37

Company Metrics	
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