

Equity

Company Description

D&L Industries Inc is a Philippine company that customizes raw materials for the food, plastics, chemicals, and aerosol industries. The Company's major end-market is food and beverage, including snacks and QSRs. D&L Industries also manufactures and sells materials to the automotive, oil and gas, as well as personal care and home care industries.

Company Summary

Name	D&L INDUSTRIES INC	BICS Sector	Consumer Staples
Country	PH	BICS Industry	Food
Last Price	3.57	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	11/12/2026
Reporting Currency	PHP	# Analyst	11
Market Cap (m)	25,500.003	Ratings	
Div Yield	6.7227	# Analyst BUY	10
Next Ex Div Date	06/22/2027	Ratings	10
Last Ex Div Date	06/22/2026	CEO	Alvin Dim Lao
		CEO Tenure (yr)	10.0833
		Net Debt/EBITDA	3.2241

ESG

Third Party Raters		Company Metrics	
MSCI Rating	BB	GHG (scope 1+2) per Rev	123.623
MSCI Latest Update	04/25/2025	GHG (scope 1+2) per EVIC	135.483
Sustainalytics Risk Score	32.9094		
Sustainalytics Risk Cat.	High		
Sustainalytics Controversy Level	0		
S&P Global ESG Rank	42		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	15.8	33,502	40,675	55,388	57,309	62,534
Rev_Growth	--	-23	21.4	36.2	3.5	9.1
EBITDA	--	4,460	4,989	5,842	5,608	6,003
EBITDA_Margin	11.1	13.3	12.1	10.5	9.8	9.6
EBIT	--	3,633	3,737	4,309	4,448	4,696
EBIT_Margin	--	--	--	--	--	--
EPS	-0.5	0.32	0.33	0.36	0.37	0.39
EPS_Growth	--	-30.2	1.9	11	1	7.3
DPS	-100	0.24	0	0	0.24	0.23
Net_Debt	--	11,301	18,252	21,902	22,779	25,076
Mkt_Cap	--	48,286	38,429	25,000	--	--

Last Price vs. Index



Peers & Valuation

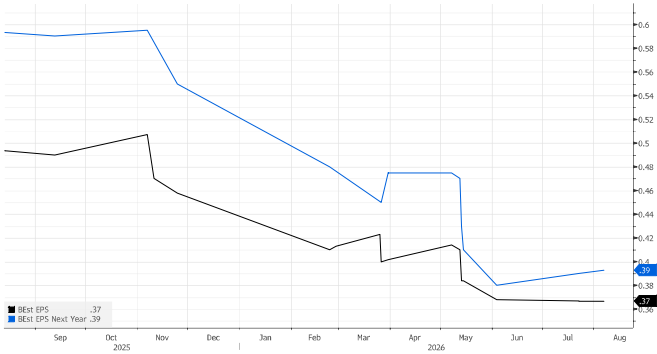
ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
DNL PM Equity	D&L Industries Inc	25,500	20.6	5.2	9.5	9.4
ISIL PA Equity	Ismail Industries Ltd	27,587	18.5	35.5	30.8	--
000972 CH Equity	Chalkis Health Industry Co Ltd	26,795	88.6	-27.8	--	--
CNPF PM Equity	Century Pacific Food Inc	115,478	11.5	12.7	15.8	15.2
600882 CH Equity	Shanghai Milkground Food Tech	100,342	17.1	12.6	52.4	27.9

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Jadel Holding s Co Inc	63.99	4.57B	265.24 M		0.04	07/29/2026	Philippines
CEE Industries Inc	1.93	137.86M	8.00M		0.11	06/30/2026	Philippines
Prime Spin Inc	1.71	122.25 M	7.09M	34.10	0.08	06/30/2026	Philippines
Smartworks Trading Co Inc	1.56	111.48M	6.47M		0.11	06/30/2026	Philippines
Allvee United Inc	1.26	89.79M	5.21M		0.11	06/30/2026	Philippines
Vanguard Group Inc/The	1.16	83.17M	4.83M	0.41	0.11	08/11/2026	United States
Jadana Inc	0.90	64.06M	3.72M		0.11	06/30/2026	Philippines
Lao Lester A	0.62	44.13M	2.56M		0.11	06/30/2026	
Lao Alex Lee	0.61	43.29M	2.51M		0.04	06/30/2026	
Lao John L	0.50	35.71M	2.07M		0.09	06/30/2026	

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Earnings Revisions



Other

Credit

Ratings	
BB Default Risk	IG9
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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