# Equity

## Company Description

East West Banking Corporation operates as a commercial bank. The Bank offers deposits, saving accounts, loans, investments, credit cards, cash management, and other banking services. East West Banking serves customers in Philippines.

## Company Summary

| | | | |
|---|---|---|---|
| Name | EAST WEST BANKING CORP | BICS Sector | Financials |
| Country | PH | BICS Industry | Banking |
| Last Price | 11.12 | Financial Year End | 12/31/2026 |
| Currency | PHP | Next Reporting Date | 08/20/2026 |
| Reporting Currency | PHP | # Analyst Ratings | 3 |
| Market Cap (m) | 25,019.7266 | # Analyst BUY Ratings | 3 |
| Div Yield | 7.3741 | CEO | |
| Next Ex Div Date | 05/07/2027 | CEO Tenure (yr) | N.A. |
| Last Ex Div Date | 05/08/2026 | Net Debt/EBITDA | N.A. |

## ESG

| Third Party Raters | | Company Metrics | |
|---|---|---|---|
| MSCI Rating | | GHG (scope 1+2) per Rev | 457.88 |
| MSCI Latest Update | | GHG (scope 1+2) per EVIC | 209.571 |
| Sustainalytics Risk Score | 39.5071 | | |
| Sustainalytics Risk Cat. | High | | |
| Sustainalytics Controversy Level | 1 | | |
| S&P Global ESG Rank | 46 | | |

## Key Financial Metrics

| Period | 5 Yr CAGR/ Avg. | 2023 (A) | 2024 (A) | 2025 (A) | 2026 (E) | 2027 (E) |
|---|---|---|---|---|---|---|
| Period | 5 Yr CAGR/ Avg. | 2023 (A) | 2024 (A) | 2025 (A) | 2026 (E) | 2027 (E) |
| Revenue | 17.2 | 17.2 | 42,405 | 50,990 | 17.2 | 17.2 |
| Rev_Growth | -- | -- | -- | 20.2 | -- | -- |
| EBITDA | -- | -- | -- | -- | -- | -- |
| EBITDA_Margin | -- | -- | -- | -- | -- | -- |
| EBIT | -- | -- | -- | -- | -- | -- |
| EBIT_Margin | -- | -- | -- | -- | -- | -- |
| EPS | 19.5 | 2.84 | 3.38 | 4.1 | 4.25 | 4.65 |
| EPS_Growth | -- | 40.2 | 18.9 | 21.3 | 3.7 | 9.4 |
| DPS | -- | 0 | 0 | 0 | 0.82 | 0.68 |
| Net_Debt | -- | -29,049 | -2,116 | -14,429 | -- | -- |
| Mkt_Cap | -- | 20,520 | 22,905 | 30,330 | -- | -- |

## Last Price vs. Index

## Peers & Valuation

| ID | Name | Market Cap | Sales_5Y_CAGR | EPS_5Y_CAGR | PE | Fwd_PE |
|---|---|---|---|---|---|---|
| EW PM Equity | East West Banking Corp | 25,020 | 9.9 | 7.2 | 2.8 | 2.6 |
| BDO PM Equity | BDO Unibank Inc | 672,286 | 12.3 | 25.4 | 6.6 | 7.3 |
| SECB PM Equity | Security Bank Corp | 51,241 | 9.2 | 9.4 | 4.1 | 3.8 |
| MBT PM Equity | Metropolitan Bank & Trust Co | 310,097 | 10.2 | 29.1 | 6.2 | 5.8 |
| CBC PM Equity | China Banking Corp | 145,063 | 11.8 | 18.3 | 4.9 | 4.8 |

## Top Holders

| Holder Name | Own % of Class | Shares | Market Value | % Change | Cost Basis (Avg.) | Filing Date | Holder Country |
|---|---|---|---|---|---|---|---|
| Filinvest Development Corp | 39.99 | 899.76M | 162.79M | | 0.25 | 06/30/2026 | Philippines |
| FDC Forex Corp | 37.86 | 851.89M | 154.13M | | 0.24 | 06/30/2026 | Philippines |
| Gotianun Jonathan T | 1.07 | 24.13M | 4.37M | | 0.16 | 06/30/2026 | |
| Gotianun-Yap Lourdes Josephine T | 1.01 | 22.67M | 4.10M | | 0.17 | 06/30/2026 | |
| JERRY GO | 0.94 | 21.13M | 3.82M | | 0.09 | 06/30/2026 | |
| Dimensional Fund Advisors LP | 0.44 | 10.01M | 1.81M | -0.87 | 0.17 | 08/12/2026 | United States |
| Fernandez Jacqueline S | 0.03 | 662.46K | 119.86K | | 0.12 | 06/30/2026 | |
| Segall Bryant & Hamill Emergi | 0.01 | 316.40K | 57.25K | | 0.15 | 06/30/2026 | United States |

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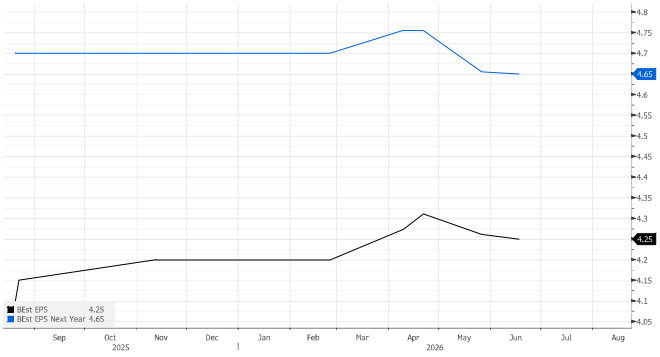
### Earnings Revisions




| Holder Name | Own % of Class | Shares | Market Value | % Change | Cost Basis (Avg.) | Filing Date | Holder Country |
|---|---|---|---|---|---|---|---|
| ng Markets Fund | | | | | | | |
| Uy Ivy B | 0.01 | 299.09K | 54.11K | | 0.18 | 06/30/2026 | |
| Algarra Rafael | 0.01 | 260.50K | 47.13K | | 0.14 | 06/30/2026 | |

# Other

### Credit

| Ratings | |
|---|---|
| BB Default Risk | IG3 |
| Moody's LT Rating | N.A. |
| S&P LT Rating | N.A. |
| Fitch LT Rating | N.A. |

| Outlooks | |
|---|---|
| Moody's Outlook | N.A. |
| S&P Outlook | N.A. |
| Fitch Outlook | N.A. |

### ESG

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|---|---|
| MSCI Rating | |
| MSCI Latest Update | |
| Sustainalytics Risk Score | 39.5071 |
| Sustainalytics Risk Cat. | High |
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| Company Metrics | |
|---|---|
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