

Equity

Company Description

Philippine Seven Corporation licenses to operate 7-Eleven stores in the Philippines. The Company also leased commercial properties and constructed retail store building.

Company Summary

Name	PHILIPPINE SEVEN CORP	BICS Sector	Consumer Staples
Country	PH	BICS Industry	Retail - Consumer Staples
Last Price	33.6	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	08/18/2026
Reporting Currency	PHP	# Analyst Ratings	5
Market Cap (m)	50,831.3086	# Analyst BUY Ratings	5
Div Yield	2.7976	CEO	
Next Ex Div Date	07/30/2027	CEO Tenure (yr)	N.A.
Last Ex Div Date	07/31/2026	Net Debt/EBITDA	0.7076

ESG

Third Party Raters		Company Metrics	
MSCI Rating		GHG (scope 1+2) per Rev	161.702
MSCI Latest Update		GHG (scope 1+2) per EVIC	234.606
Sustainalytics Risk Score	35.0925		
Sustainalytics Risk Cat.	High		
Sustainalytics Controversy Level	0		
S&P Global ESG Rank	N.A.		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	--	79,194	88,676	95,061	100,579	111,868
Rev_Growth	--	--	12	7.2	5.8	11.2
EBITDA	--	--	10,141	10,746	12,147	13,854
EBITDA_Margin	11.8	11.6	11.4	11.3	12.1	12.4
EBIT	--	--	5,628	5,720	6,032	6,807
EBIT_Margin	--	--	--	--	--	--
EPS	--	2.3	2.52	2.38	2.7	3.15
EPS_Growth	--	--	9.6	-5.6	13.4	16.7
DPS	--	0	0	0	0.94	1.08
Net_Debt	--	-11,873	-11,016	-10,187	2,113	894
Mkt_Cap	--	61,270	84,719	51,436	--	--

Last Price vs. Index



Peers & Valuation

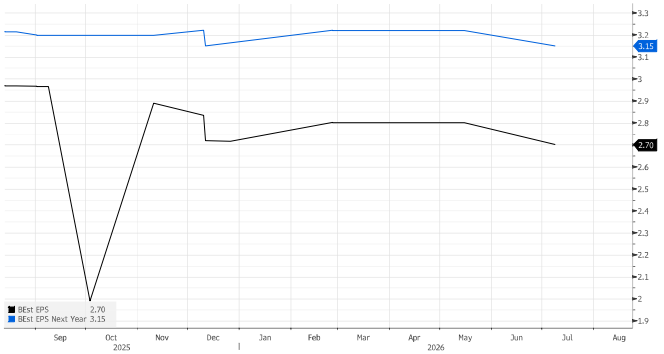
ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
SEVN PM Equity	Philippine Seven Corp	50,831	16.8	--	13.8	11.5
MIDI IJ Equity	Midi Utama Indonesia Tbk PT	30,997	10.8	29.8	10.1	9.5
SEM MK Equity	7-Eleven Malaysia Holdings Bhd	33,127	7.3	4	77.3	64.7
CPALL TB Equity	CP ALL PCL	804,154	15.7	13.8	4.7	13.4
300972 CH Equity	Fujian Wanchen Food Group Co L	356,669	163.6	57.4	22.8	11.6

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
President Chain Store Corp	56.88	860.50M	471.28M		0.13	06/30/2026	Taiwan
First Sentier Investor	2.47	37.38M	20.47M	-0.52	0.73	06/30/2026	United Kingdom
Paterno s ICVC	2.46	37.25M	20.40M		0.11	06/30/2026	
Jose Victor P Paterno	1.72	26.06M	14.27M		0.46	07/17/2025	
SCHRODER INTERNATIONAL FUND - Emerging Asia	1.57	23.80M	13.04M		0.98	06/30/2026	Luxembourg

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Pacific Assets Trust PLC/Fund	1.29	19.59M	10.73M	100.00	0.53	04/30/2026	United Kingdom
Invesco Ltd Abdn Asia Focus PLC FIL	0.92	13.94M	7.63M	-3.16	0.74	06/30/2026	United States
Ltd/Bermuda Grande ur Peak Global Advisor s LLC	0.65	9.78M	5.36M	20.55	0.87	01/31/2026	United Kingdom
	0.39	5.84M	3.20M	-0.00	0.61	06/30/2026	Bermuda
	0.32	4.84M	2.65M	-4.72	0.68	04/30/2026	United States

Other

Credit

Ratings	
BB Default Risk	IG4
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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