

Equity

Company Description

RASLAG Corp. operates as a renewable energy developer. The Company develops, installs, and manages solar energy development projects. RASLAG serves customers in Philippines.

Company Summary

Name	RASLAG CORP	BICS Sector	Energy
Country	PH	BICS Industry	Renewable
Last Price	1.01	Energy	Energy
Currency	PHP	Financial Year	12/31/2026
Reporting	PHP	End	
Currency	PHP	Next Reporting	08/14/2026
Market Cap (m)	1,515	Date	
Div Yield	N.A.	# Analyst	1
Next Ex Div	11/26/2026	Ratings	
Date		# Analyst BUY	1
Last Ex Div	11/27/2025	Ratings	
Date		CEO	
		CEO Tenure	N.A.
		(yr)	
		Net	
		Debt/EBITDA	1.9826

ESG

Third Party		Company	
Raters		Metrics	
MSCI Rating	N.S.	GHG (scope	315.725
MSCI Latest	N.S.	1+2) per Rev	
Update		GHG (scope	79.364
Sustainalytics		1+2) per EVIC	
Risk Score			
Sustainalytics			
Risk Cat.			
Sustainalytics			
Controversy			
Level			
S&P Global	N.A.		
ESG Rank			

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	--	464	439	724	--	--
Rev_Growth	--	20.9	-5.4	64.9	--	--
EBITDA	--	330	280	560	--	--
EBITDA_Margin	70.7	71.3	63.8	77.2	70.7	70.7
EBIT	--	216	153	376	--	--
EBIT_Margin	--	--	--	--	--	--
EPS	--	0.09	0.04	0.33	--	--
EPS_Growth	--	-18.2	-55.6	725	--	--
DPS	--	0.05	0.05	0.05	--	--
Net_Debt	--	1,422	2,246	1,169	--	--
Mkt_Cap	--	1,650	1,410	1,260	--	--

Last Price vs. Index



Peers & Valuation

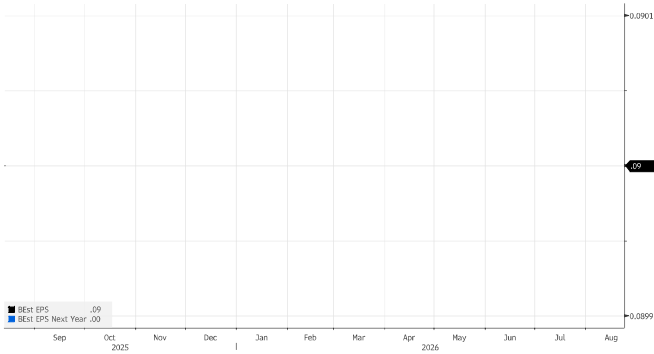
ID	Name	Market Cap	Sales_5 Y_CAGR	EPS_5Y _CAGR	PE	Fwd_PE
ASLAG PM Equity	RASLAG Corp	1,515	12.8	--	2.6	--
ORIAN A IN Equity	Oriana Power Ltd	17,464	125.5	35	11.5	--
300125 CH Equity	Lingda Group Co Ltd	53,880	-13.2	--	--	--
CLEAN MAX IN Equity	Clean Max Enviro Energy Soluti	94,744	25	--	89.4	91.1
601778 CH Equity	Jinko Power Technol ogy Co Ltd	131,676	3.9	-12	--	--

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Nepomuceno Peter Gomez Valdes	77.89	1.17B	19.23M		0.01	06/30/2026	
Arsenio Nepomuceno	1.97	29.59M	487.14K		0.03	06/30/2026	
Nepomuceno Robert Gerard Blanco Valdes	0.08	1.25M	20.59K		0.02	06/30/2026	
Chua Maria Rita	0.03	500.40K	8.24K		0.03	06/30/2026	
Josefin a Maniego Pedro Hipolito Usi	0.01	100.00K	1.65K		0.03	06/30/2026	
Angelo Paolo Limbitco	0.00	50.00K	823.15		0.02	06/30/2026	
Pineda-Manalang Mary	0.00	50.00K	823.15		0.02	06/30/2026	

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Sheena Yusi Soriano Ruelito Quimso n Origen eza Karl Geo D Nepom uceno Richard Adrian Firmo T	0.00	50.00K	823.15		0.03	06/30/2026	
	0.00	5.00K	82.32		0.02	06/30/2026	
	0.00	1.00K	16.48		0.02	06/30/2026	

Other

Credit

Ratings	
BB Default Risk	HY1
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

Third Party Raters	
MSCI Rating	N.S.
MSCI Latest Update	N.S.
Sustainalytics Risk Score	
Sustainalytics Risk Cat.	
Sustainalytics Controversy Level	
S&P Global ESG Rank	N.A.

Company Metrics	
GHG (scope 1+2) per Rev	315.725
GHG (scope 1+2) per EVIC	79.364