

Equity

Company Description

Robinsons Land Corporation invests in and develops real estate. The Company develops residential housing and commercial real estate and operates shopping malls and hotels.

Company Summary

Name	ROBINSONS LAND CO	BICS Sector	Real Estate
Country	PH	BICS Industry	Real Estate
Last Price	17.5	Owners & Developers	
Currency	PHP	Financial Year End	12/31/2026
Reporting Currency	PHP	Next Reporting Date	11/11/2026
Market Cap (m)	84,089.3425	# Analyst Ratings	17
Div Yield	N.A.	# Analyst BUY Ratings	15
Next Ex Div Date	05/24/2027		
Last Ex Div Date	05/25/2026		
		CEO	Ma Socorro Isabelle V Aragon-Gobio "Mybelle"
		CEO Tenure (yr)	1.5833
		Net Debt/EBITDA	0.827

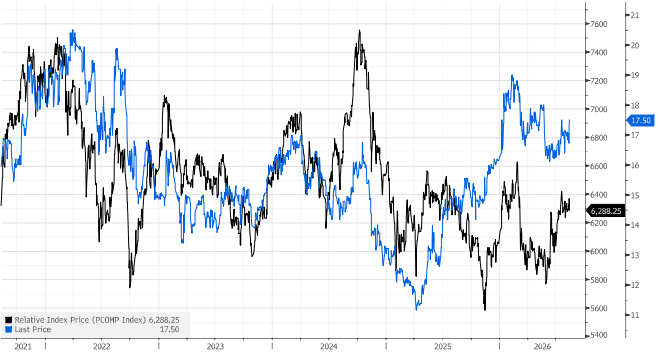
ESG

Third Party Raters		Company Metrics	
MSCI Rating	BB	GHG (scope 1+2) per Rev	452.043
MSCI Latest Update	03/23/2026	GHG (scope 1+2) per EVIC	180.069
Sustainalytics Risk Score	22.7195		
Sustainalytics Risk Cat.	Medium		
Sustainalytics Controversy Level	0		
S&P Global ESG Rank	48		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	7.3	42,018	42,882	48,525	51,137	54,251
Rev_Growth	--	-7.7	2.1	13.2	5.4	6.1
EBITDA	--	22,821	23,319	25,697	27,185	28,931
EBITDA_Margin	53.6	54.3	54.4	53	53.2	53.3
EBIT	--	17,336	17,612	19,620	20,719	22,112
EBIT_Margin	--	--	--	--	--	--
EPS	16	2.46	2.73	2.8	2.97	3.3
EPS_Growth	--	28.8	11	2.7	6	11.2
DPS	31.6	0.52	0.65	0.75	0.91	1.02
Net_Debt	--	50,686	46,082	32,174	19,357	21,564
Mkt_Cap	--	80,814	57,554	82,840	--	--

Last Price vs. Index



Peers & Valuation

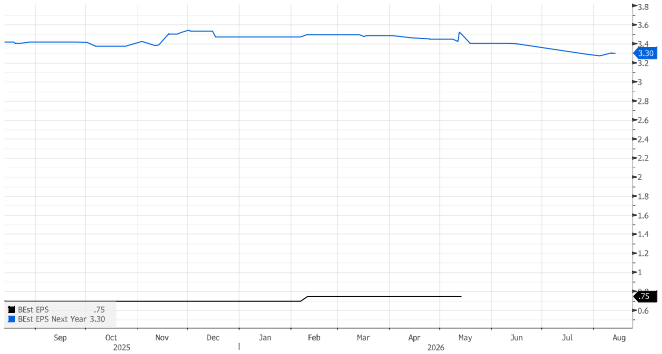
ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
RLC PM Equity	Robinsons Land Corp	84,089	11.6	22.6	6.1	5.1
ALI PM Equity	Ayala Land Inc	214,102	15.2	35.6	5.9	7.4
AC PM Equity	Ayala Corp	311,450	11.7	30.2	6	5.9
MEG PM Equity	Megaworld Corp	74,589	15	16.9	3.5	3.2
SMPH PM Equity	Prime Holdings Inc	520,867	11.5	22.1	10.7	10.8

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
JG Summit Holding s Inc	65.91	3.17B	901.27M		0.09	06/30/2026	Philippines
FMR LLC	5.66	272.05M	77.42M	19.45	0.22	06/30/2026	United States
Vanguard Group Inc/The Redwheel Next Generation EM Equity Fund	1.53	73.29M	20.86M	0.08	0.26	08/11/2026	United States
Blackrock Inc Dimensional Fund Advisors LP	0.90	43.15M	12.28M		0.22	07/31/2026	Luxembourg
FIL Ltd	0.86	41.40M	11.78M	-0.00	0.27	08/12/2026	United States
SEI Investments Co	0.84	40.43M	11.51M	-1.57	0.28	08/12/2026	United States
Cobas Asset Management SGIC SA	0.79	37.87M	10.78M	-0.05	0.26	08/12/2026	Bermuda
	0.53	25.70M	7.31M		0.23	07/31/2026	United States
	0.39	18.93M	5.39M	111.97	0.26	06/30/2026	Spain

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Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Wisdom Tree Inc	0.28	13.42M	3.82M	-0.22	0.22	08/12/2026	United States

Other

Credit

Ratings	
BB Default Risk	IG5
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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