

Equity

Company Description

Shell Pilipinas Corporation operates as a downstream refining and marketing company. The Company focuses on turning crude oil into a range of refined products including gasoline and kerosene. Shell Pilipinas serves customers worldwide.

Company Summary

Name	SHELL PILIPINAS CORP	BICS Sector	Energy
Country	PH	BICS Industry	Oil & Gas Supply Chain
Last Price	9	Financial Year End	12/31/2026
Currency	PHP	Next Reporting Date	08/14/2026
Reporting Currency	PHP	# Analyst Ratings	1
Market Cap (m)	14,520.9978	# Analyst BUY Ratings	1
Div Yield	N.A.	CEO	
Next Ex Div Date	N.A.	CEO Tenure (yr)	N.A.
Last Ex Div Date	04/10/2026	Net Debt/EBITDA	3.5816

ESG

Third Party Raters		Company Metrics	
MSCI Rating	BBB	GHG (scope 1+2) per Rev	161.839
MSCI Latest Update	03/13/2020	GHG (scope 1+2) per EVIC	568.88
Sustainalytics Risk Score	39.8958		
Sustainalytics Risk Cat.	High		
Sustainalytics Controversy Level	1		
S&P Global ESG Rank	46		

Key Financial Metrics

Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Period	5 Yr CAGR/ Avg.	2023 (A)	2024 (A)	2025 (A)	2026 (E)	2027 (E)
Revenue	6.9	6.9	243,566	231,133	275,941	280,731
Rev_Growth	--	--	--	-5.1	19.4	1.7
EBITDA	--	--	11,341	12,028	7,972	8,176
EBITDA_Margin	3.9	4.1	4.7	5.2	2.9	2.9
EBIT	--	--	6,057	6,459	--	--
EBIT_Margin	--	--	--	--	--	--
EPS	-14	-14	0.77	1.31	2.12	2.38
EPS_Growth	--	--	--	70.1	61.8	12.3
DPS	--	0	0	0	--	--
Net_Debt	--	37,493	38,923	36,564	50,465	46,587
Mkt_Cap	--	17,845	8,713	14,876	--	--

Last Price vs. Index



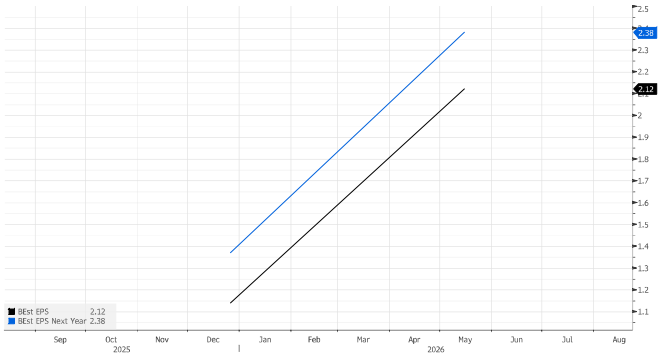
Peers & Valuation

ID	Name	Market Cap	Sales_5Y_CAGR	EPS_5Y_CAGR	PE	Fwd_PE
SHLPH PM Equity	Shell Pilipinas Corp	14,521	8	--	4.3	4.1
TOP PM Equity	TOP LINE BUSINE SS DEVEL OPMEN T	18,584	--	--	173	--
APL PA Equity	Attock Petroleum Ltd	14,988	8.5	45.7	3.5	7.6
LIOC SL Equity	Lanka IOC PLC	13,128	25.2	54.3	7.3	--
HYR MK Equity	Hengyu an Refining Co Bhd	16,752	15.9	--	4.7	--

Top Holders

Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Shell Solar Overseas Investments BV	55.21	890.86M	130.54M		0.87	06/30/2026	Netherlands
Insular Life Assurance Co Ltd/The Rizal Commercial Banking Corp	16.44	265.17M	38.86M		0.86	06/30/2026	Philippines
Government Service Insurance System	0.98	15.82M	2.32M		0.77	06/30/2026	Philippines
CITIBANK NA Standard Chartered PLC	0.90	14.51M	2.13M		0.51	06/30/2026	United States
	0.74	11.98M	1.75M		0.31	06/30/2026	United Kingdom

Earnings Revisions



Holder Name	Own % of Class	Shares	Market Value	% Change	Cost Basis (Avg.)	Filing Date	Holder Country
Dimensi onal Fund Advisor s LP	0.20	3.25M	475.82K		0.41	08/12/2026	United States
Chua Edgar O Mgi Funds plc - Acadian Emerging Markets EX China Equity Aguas Nina Perpetua Datu	0.05	824.53K	120.82K		0.17	06/30/2026	
	0.02	247.70K	36.30K	21797	0.17	02/28/2026	Ireland
	0.01	164.36K	24.08K		0.29	06/30/2026	

Other

Credit

Ratings	
BB Default Risk	HY3
Moody's LT Rating	N.A.
S&P LT Rating	N.A.
Fitch LT Rating	N.A.

Outlooks	
Moody's Outlook	N.A.
S&P Outlook	N.A.
Fitch Outlook	N.A.

ESG

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